



STOCK GIFTS

TRANSFER OF SECURITIES VIA DEPOSITORY TRUST COMPANY (DTC) SYSTEM

PHONE: 800-633-6313 ext. 937 FAX: 413-567-7945

EMAIL: GIVING@GLENMEADOW.ORG

GLENMEADOW.ORG/LEADINGTHEWAY

Transfer Instructions

Gifts of Publicly Traded United States stock that you have owned for more than a year, and that have grown in value above what you originally paid for them, make effective gifts.

Notification Instructions

Prior to transferring the securities, and **at least one day in advance** of the transfer of securities, please provide us with the following information by Phone (800-633-6313 x937), Fax (413-567-7945) or E-mail (giving@glenmeadow.org):

- Donor's name, address, and phone number
- Name and number of securities transferred
- Broker contact information
- The date you plan to transfer the securities
- Fund they want to contribute to, if known

Electronic Delivery Instructions (DTC):

Custodian Bank:

Pershing LLC
One Pershing Plaza
Jersey City, New Jersey 07399

NFSC DTC Number:

0443

Account Number/Name:

ABM-992066
Glenmeadow

Broker Contact Info:

Paul Hillsburg
413-532-9438
paul.hillsburg@infinexgroup.com

For additional information, call: (800) 633-6313, ext. 937

