



## STOCK GIFTS

### TRANSFER OF SECURITIES VIA DEPOSITORY TRUST COMPANY (DTC) SYSTEM

PHONE: 800-633-6313 ext. 937 FAX: 413-567-7945

EMAIL: [GIVING@GLENMEADOW.ORG](mailto:GIVING@GLENMEADOW.ORG)

[GLENMEADOW.ORG/GIVING](http://GLENMEADOW.ORG/GIVING)

#### Transfer Instructions

Gifts of Publicly Traded United States stock that you have owned for more than a year, and that have grown in value above what you originally paid for them, make effective gifts.

#### Notification Instructions

Prior to transferring the securities, and **at least one day in advance** of the transfer of securities, please provide us with the following information by Phone (800-633-6313 x937), Fax (413-567-7945) or E-mail ([giving@glenmeadow.org](mailto:giving@glenmeadow.org)):

- Donor's name, address, and phone number
- Name and number of securities transferred
- Broker contact information
- The date you plan to transfer the securities
- Fund they want to contribute to, if known

#### Electronic Delivery Instructions (DTC):

Custodian Bank:

**Pershing LLC**  
One Pershing Plaza  
Jersey City, New Jersey 07399

NFSC DTC Number:

**0443**

Account Number/Name:

**ABM-992066**  
Glenmeadow

Broker Contact Info:

Kevin Manghan  
413-537-3307  
[kmanghan@infinexgroup.com](mailto:kmanghan@infinexgroup.com)

For additional information, call: (800) 633-6313, ext. 937

